



ALACRITY SECURITIES LTD.

CIN NO. : L99999MH1994PLC083912

MEMBER : NSE, BSE

SEBI - Single Registration No. : INZ000215936

Date: 06.01.2025

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Odyssey Corporation Limited (scrip code - 531996)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired by way of preferential issue.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group
For Alacrity Securities Limited

KISHORE
SHAH

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KISHORE SHAH
Date: 2025.01.06
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Kishor Vithaldas Shah
Whole Time Director
DIN: 01975061

Cc: Odyssey Corporation Limited
102, Haridarshan Building,
Bhogilal Phadia Road, Kandivali (West),
Mumbai, Maharashtra, 400067

Regd. Office : 101-102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067

Tel : 2807 3882 / 2807 3468

E-mail : info@alacritysec.com / alacritysec@gmail.com • Website : www.alacritysec.com

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Odyssey Corporation Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Himanshu Ramniklal Mehta Pooja Hemanshu Mehta Bina Hemanshu Mehta Hiten R Mehta Alacrity Securities Limited Pooja Equiresearch Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,82,22,696	24.28%	18.78%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,82,22,696	24.28%	18.78%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	1,05,00,000	13.99%	10.82%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	1,05,00,000	13.99%	10.82%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	2,87,22,696	38.27%	29.60%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

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e) Total (a+b+c+d)	2,87,22,696	38.27%	29.60%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired by way of preferential issue		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.01.2025 (Date of receipt of trading approval)		
Equity share capital / total voting capital of the TC before the said acquisition	3,93,94,200 Equity Shares of Face Value of Rs. 5/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	7,50,48,487 Equity Shares of Face Value of Rs. 5/- Each		
Total diluted share/voting capital of the TC after the said acquisition	9,70,48,487 Equity Shares of Face Value of Rs. 5/- Each		

For and on Behalf of Promoter and Promoter Group
For Alacrity Securities Limited

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KISHORE SHAH
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Kishor Vithaldas Shah
Whole Time Director
DIN: 01975061

Place: Mumbai
Date: 06-01-2025

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